

## Be prepared for emergencies



You're never ready for a crisis, but you can be prepared

# Are you and your family prepared in the event of an unforeseen situation?



When you're in a crisis, it's hard to think calmly and clearly about the best course of action. That's why John Hancock Funds strongly urges you to do the preparation now, when you presumably have time to think.

#### There are two types of emergencies: personal and financial

Advance preparation for personal emergencies means knowing the names and phone numbers of people to contact, medications and dosages, allergies, medical insurance coverage, daycare providers, children's teachers, veterinarian, etc. Financial emergency preparation includes knowing account information like bank accounts, investment accounts, mortgages, loans and credit cards; and also the right people to call for the situation at hand — financial adviser, insurance agent, lawyer, CPA, etc.

### Make life simpler for yourself

In an emergency you might need to know some of this information — but in an emergency, you might not have time to think or time to waste. Set aside 30 minutes to complete this brief information overview today and save yourself a few headaches down the road. Make sure you keep it up to date and in an easily accessible place where you always have it at hand.

# Personal emergency checklist

SELF		DATE COMPLETED:	
Full legal name			
Email		Cell phone	
Address			
Social Security #	Birth date		
Driver's license #	Passport #		
Primary care physician name & phone			
Health insurance plan name & ID #			
Blood type	Allergies		
Medications & dosage			
Dentist name & phone			
Employer & address		Work phone	
HR contact name, phone, email			
Supervisor name, phone, email			
SPOUSE			
Full legal name			
Email		Cell phone	
Address			
Social Security #	Birth date		
Driver's license #	Passport #		
Primary care physician name & phone			
Health insurance plan name & ID #			
Blood type	Allergies		
Medications & dosage			
Dentist name & phone			
Employer & address		Work phone	
HR contact name, phone, email			
Supervisor name, phone, email			
EMERGENCY CONTACTS			
Name	Email		
Home phone	Cell phone		
Name	Email		
Home phone	Cell phone		
Name	Email		
Home phone	Cell phone		

## Personal emergency checklist

### **CHILDREN**

Name	Social Security #	Passport #
School name	School phone	Teacher/Grade
Health insurance plan name & ID #		
Medications & dosage		Blood type
Allergies		
Name	Social Security #	Passport #
School name	School phone	Teacher/Grade
Health insurance plan name & ID #		
Medications & dosage		Blood type
Allergies		
Name	Social Security #	Passport #
School name	School phone	Teacher/Grade
Health insurance plan name & ID #		
Medications & dosage		Blood type
Allergies		
Name	Social Security #	Passport #
School name	School phone	Teacher/Grade
Health insurance plan name & ID #		
Medications & dosage		Blood type
Allergies		
Pediatrician name & phone		
Address		
Dentist name & phone		
Address		
Considist some 2 phane		
Specialist name & phone Address		
Address		
Daycare provider name & phone		
Address		
PETS		
Veterinarian name & phone		
Pet name		
Special considerations		
Pet name		
Special considerations		

# Financial EMERGENCY CHECKLIST

	DATE COMPLETED:		
INSURANCE			
Protection			
Insurance company name		Agent	
Address		Phone	
Life insurance policy #	Disability policy #		
Long-term care policy #	Other		
Household			
Insurance company name		Agent	
Address		Phone	
Homeowner policy #	Auto policy #		
Umbrella policy #	Other		
FINANCIAL			
Financial professional name		Phone	
Firm name & address		Email	
Account 1	Account 2		
Account 3	Account 4		
Financial professional name		Phone	
Firm name & address		Email	
Account 1	Account 2		
Account 3	Account 4		
Financial professional name		Phone	
Firm name & address		Email	
Account 1	Account 2		
Account 3	Account 4		
Other professionals			
Attorney name		Phone	
Firm name & address		Email	
Tax professional name		Phone	
Firm name & address		Email	
Other			

## Financial EMERGENCY CHECKLIST

BANK						
Bank name			Bank name			
Branch address _			Branch address			
Phone			Phone			
Checking #			Checking #			
Savings #			Savings #			
ATM card #			ATM card #			
Certificates of De	eposit		Certificates of Deposit			
Amount:	Interest rate:	Maturity:	Amount:	Interest rate:	Maturity:	
Amount:	Interest rate:	Maturity:	Amount:	Interest rate:	Maturity:	
IOANS	AND CREDIT					
Mortgage hold	_	Second mortga	ge holder	Home equity loar	n holder	
Address		Address		Address		
Phone		Phone		Phone		
Account #		Account #		Account #		
Interest rate		Interest rate		Interest rate		
Car loan		Car loan		Miscellaneous loa	an	
				Holder		
				Address		
Phone		Phone		Phone		
Account #		Account #		Account #		
				Interest rate		
Credit card		Credit card		Credit card		
Billing address		Billing address		Billing address		
Phone		Phone		Phone		
Account #		Account #		Account #		
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# Emergency contact information



### IN CASE OF EMERGENCY: DIAL 911

Local police		
Local fire department		
Local hospital		
Family meeting place		
HOUSEHOLD EMERGENCY		
Plumber	Phone	
Electrician	Phone	
Heating provider	Phone	
Telephone company	Phone	
Electric company	Phone	
Cable company	Phone	
Town Hall	Phone	
AAA/Towing	Phone	
Other	N	
Other	Phone	
NEAREST NEIGHBORS		
NEAREST NEIGHBORS Name	Phone	
Name	Phone	

#### **GOVERNMENT ORGANIZATIONS**

**SOCIAL SECURITY ADMINISTRATION** 

1-800-772-1213 www.ssa.gov

Name

**IRS** (Internal Revenue Service)

1-800-829-1040 www.irs.gov

**FEMA (Federal Emergency Management Association)** 

1-800-621-FEMA (3362) www.fema.gov

Phone

### Why John Hancock Mutual Funds?

John Hancock Mutual Funds is a premier provider of asset management and investment strategies, which we offer exclusively through financial advisers. When selecting a firm to help you reach your most important financial goals, here are three great reasons to consider John Hancock.

#### **Extensive Research, Proven Managers**

Our investment team conducts ongoing research to identify proven managers who have specialized expertise in their respective asset class or strategy and who meet our requirements for performance, style consistency and risk management. As a result, we give you access to an impressive roster of institutional asset managers not typically available to retail investors. Whether you access these managers through individual funds or through our industry-leading asset allocation portfolios, you benefit from each manager's knowledge, experience and independent thinking and from our proprietary selection, monitoring and asset allocation process.

#### **A Focus on Your Success**

We are committed to you and your success. Our ultimate objective is to help you achieve your long-term financial goals. We accomplish this by providing you and your financial professional with innovative, superior investment products, practical educational tools and exceptional customer service to meet your individual needs.

#### A Brand You Know and Trust

John Hancock has been helping individuals and institutions build and protect wealth since 1862. At a time when trust and confidence are at a premium, we are proud to offer a full range of investment strategies that carry one of America's strongest and most recognized corporate brands.



- John Hancock Mutual Funds won many awards in 2011, including "Excellence in Shareholder Communications" from the Mutual Fund Education Alliance.
- In 2011, the John Hancock Mutual Funds Web site won the "Best Investment Website" award in the mutual funds category from the Web Marketing Association and ranked in the "Top Ten Websites for Financial Intermediaries" by kasina.

A fund's investment objectives, risks, charges and expenses should be considered carefully before investing. The prospectus contains this and other important information about the Fund. To obtain a prospectus, contact your financial professional, call John Hancock Funds at 1-800-225-5291 or visit our Web site at www.jhfunds.com. Please read the prospectus carefully before investing or sending money.

## John Hancock.

#### John Hancock Funds, LLC

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